

**Code** IMP  
**Company name** Imexpharm Corporation  
**Date** 04/18/2017  
**Subject** Resolution of Annual General Meeting 2017

**Content:**

Imexpharm Corporation announced the resolution of Annual General Meeting 2017 (AGM), which was held on April 15, 2017, as follows:

Article 1: The AGM approved business targets for 2016 as follows:

1. Business performance in 2016:

*Unit: billion VND*

Item	Year 2015	Year 2016	Plan 2016	% of plan 2016	Growth
Total revenue and other income	983.1	1,021.0	1.100.0	92.8%	3.9%
Profit before tax and before distributing to the science and technology development fund	131.6	140.5	140	100.4%	6.7%

2. Business plan for 2017:

*Unit: billion VND*

Item	Reality in 2016	Plan 2017	Growth
Total revenue and other income	1,021.0	1260.0	23.4%
Profit before tax and before distributing to the science and technology development fund	140.5	160.0	13.9%

Article 2: The AGM approved reports of the Management regarding the business performance in 2016 and plan for 2017.

Article 3: The AGM approved the report of the Board of Supervisors.

Article 4: The AGM approved the document on operating expense for the Board of Directors and Board of Supervisors in 2017.

Article 5: The AGM approved the 2016 profit distribution and the 2017 dividend plan:

1. The 2016 profit distribution:

No.	Item	Ratio	Amount (VND)
1	Profit before tax and before distributing to the science and technology development fund in 2016		140,516,058,095
2	Science & technology development fund		14,000,000,000
3	Profit before tax after distributing to the science & technology development fund		126,516,058,095
4	Corporate income tax		25,356,713,448
5	Profit after tax for distributing	100%	101,159,344,647
6	Dividend payment (18%)		
	- Cash dividend payment 8%	30.90%	31,249,711,200
	- Stock dividend payment 10%	38.61%	39,062,139,000
7	Investment & development fund	17.49%	17,696,779,643
8	Bonus & welfare fund	12.00%	12,139,121,358
9	Bonus to the Board of Directors & the Board of Supervisors when completing the profit target	1.00%	1,011,593,446

2. Expected dividend rate for 2017: 15% – 18% on charter capital

Article 6: The AGM approved plan to choose an auditing company for fiscal year 2017.

Article 7: The AGM approved adjustments in the Articles of Association.

Article 8: The AGM approved the plan for stock issuance to pay dividends for 2016 and list the additional shares on HOSE in 2017:

- Number of shares expected to issue: 3,906,213 shares (10% of the number of outstanding shares)
- Issue ratio: 10:1 (Those who own 10 shares will receive 01 new share.)
- The number of shares distributed to each shareholder will be rounded down. The fractional part (if any) will be cancelled.

- Issue date: expected in Quarter 2 – 3/2017.

Article 9: This resolution was approved with 100% of voting shares, and takes effect from the end of the AGM.